

IMCAS

24th Edition

WORLD CONGRESS

GLOBAL MARKET SUMMIT

AMPHI HAVANE – LEVEL 3



1

THE INNOVATION TANK

FRIDAY, JANUARY 27TH
8:30 AM TO 11:30 AM

Discover the innovations that will shape tomorrow's world and vote for the best one!

2

LA TRIBUNE

FRIDAY, JANUARY 27TH
2 PM TO 6 PM

Get the latest market figures & trends, understand the vision of the industry's big players and ask your questions to the CEOs!

FRIDAY 8:30 AM TO 6 PM
AMPHI HAVANE – LEVEL 3



Welcome to the 6th edition of the IMCAS Global Market Summit!

We are excited to be gathering the leading business professionals of the scientific aesthetic industry in two major events, to discuss all the elements of the medical aesthetic market.

From physicians and industry leaders to entrepreneurs and investors, these sessions will allow you to understand modern structures and current trends of the medical market, addressing topics in mergers and acquisitions, future innovations, deployed strategies and investments, and much more.

Starting off the summit Friday morning, **The Innovation Tank** will present some of the industry's most promising international startups and highlight their current innovation in front of a high-profile jury. The leading business will be recognized and granted the «Innovation of the Year» award.

In the afternoon, **La Tribune** will unite analysts, physicians and industry players from all over the world with an analysis of the various market segment figures, including the latest in mergers and acquisitions. During the roundtables, CEOs of the industry's top leaders will acknowledge their company's latest strategies. Exchange with them and discover their vision of the future aesthetic market. Enjoy!

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AMPHI HAVANE • 8:30 AM TO 11:30 AM

THE INNOVATION
TANK
UNCOVER THE BEST
INNOVATIONS

The Innovation Tank is an opportunity for start-ups to pitch their unique ideas to a jury of leaders from the industry and potential investors. This 6th edition gives entrepreneurs the chance to showcase their innovations and demonstrate how they will uniquely solve a problem in the fields of dermatology, plastic surgery, aesthetics, and cosmeceuticals.

ATTENDANCE IS RESTRICTED TO INVESTORS,
SPONSORING COMPANIES, AND PHYSICIANS ONLY

ORGANIZED WITH THE COLLABORATION OF



COORDINATORS



Mathew AVRAM
Dermatologist
USA



Dominique DU CREST
SkinAid Founder
France



Arisa ORTIZ
Dermatologist
USA





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PRESENTING THE INNOVATION TANK JURY

The IMCAS "Innovation of the Year" will be determined by a prominent jury of experts comprised of physicians, researchers, inventors, investors, and industry executives.



Humberto ANTUNES
Partner
Gore Range Capital
Switzerland & USA



Anthony BRESIN
Chief R&D Officer
HTL Biotechnology
France



Shimon ECKHOUSE
Chairman
Alon Medtech Ventures
Israel



Kathy FIELDS
Dermatologist
USA



Zarema GAZITAEVA
Plastic surgeon
Russia



Chinmay KANUGA
Head of Search
and Evaluation
Allergan Aesthetics
USA



Dieter MANSTEIN
Dermatologist
USA



Serge MORDON
PhD - Research
France



Arisa ORTIZ
Dermatologist
USA

ORGANIZED WITH THE SUPPORT OF

Through the production of products and the support of research funding, the presence of industry is a significant factor in both the discipline of aesthetics, as well as the implemented, day-to-day practice of physicians. Therefore, The Innovation Tank is organized through the support of industry players who acknowledge their financial role in the advancement of aesthetics and regenerative science as a means for scientific and industry progress. A special thank you to our participating organizations for their support in this session.



GOLD



SILVER

Allergan
Aesthetics
an AbbVie company

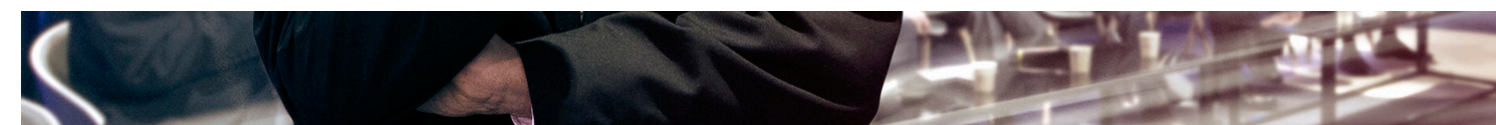
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THE INNOVATION TANK

Take a glimpse of the winners from our previous editions

2022
5TH EDITION

1ST PLACE

Avava
www.avavamedical.com

AVAVA, Inc. is a disruptive aesthetic platform company founded on innovation, our products are transforming the aesthetic laser market by delivering energy with Focal Point Technology, enabling pinpoint therapeutic accuracy for optimal patient outcomes. Coupled with a high-resolution interactive imaging system, AVAVA has built an intelligent solution that unlocks safe and effective treatments for ALL skin tones.

2ND PLACE

Lipocube
www.lipocube.com

LipocubeTM is a medical device company established in 2017, it has been growing with a valuable committee of Key Opinion Leaders and pioneers in medicine. The company develops and designs medical devices based on human fat tissue processing with applications primarily in regenerative medicine. The product line mainly serves two fields; one allows mechanical isolation of SVF from autologous fat and the other allows processing fat tissue from Milli to Micro and to Nano fat.

3RD PLACE

QuantiFace
www.quantiface.com

Using patented and scientifically-validated artificial intelligence, QuantiFace developed FaceReality, to quantify first impressions along with different character traits and visualize computer-simulated changes to facial features according to a desired impression. FaceReality addresses patient's desires for a holistic approach towards appearance and creates the ability for practitioners to adjust their treatments according to a desired first impression.

2021
4TH EDITION

1ST PLACE

Hairstetics
www.hairstetics.com

Hairstetics™ Hair Implant Device is a multiple-hair implantation device, with an anchoring system was developed to provide an unmatched non-surgical, no downtime, lunch time procedure treatment for alopecia and hair loss. Hairstetics is focusing on bringing a unique solution to women androgenetic alopecia and later to all alopecia effected population. To the doctors, Hairstetics is offering user-friendly devices easily operated by a physician in a fraction of the time compared to existing solution of natural hair transplantation.

2ND PLACE

Lattice Medical
www.lattice-medical.com

Lattice Medical develops MATTISSE, a fully degradable 3D printed hollow breast implant allowing a natural breast reconstruction in a single and simple surgery. MATTISSE technology uses a Tissue Engineering Chamber (TEC) implanted in the former breast and made of 3D printed biocompatible and bioabsorbable polymer. MATTISSE regenerate autologous adipose tissue from three to six months and fully degrade after eighteen months.

3RD PLACE

VeraDermics
www.veradermics.com

VeraDermics's current lead program focuses on improving the treatment of warts, a common and frustrating condition that affects tens of millions of patients worldwide. Current treatments for warts are incredibly painful and often ineffective. VeraDermics is developing the first ever combination of a known effective treatment with innovative pain-reducing drug-delivery technology.

2020
3RD EDITION

1ST PLACE

Blossom Innovations
www.blossominnovations.com

Blossom Innovations is bringing to market a first-in-class safety innovation - "smart" sensing needle - S3Inject, which alerts the user when the needle has entered a blood vessel. This major advance in patient safety will offer additional confidence to injectors and a competitive advantage for filler manufacturers.

2ND PLACE

Cytrellis
www.cytrellis.com

Cytrellis Biosystems, Inc. is a clinical stage medical technology company developing a new, proprietary class of aesthetic devices. Our devices are designed to remove sagging skin associated with aging without surgery or scarring, with potential to provide aesthetic practitioners an unprecedented ability to improve age related changes in skin and restore youthful beauty.

3RD PLACE

Ilya Pharma
www.ilyapharma.se

Ilya Pharma is a clinical stage biopharmaceutical company that develops its own drug candidates for clinical PoC from its technology platform - a new and a very cost-effective technology for local delivery of therapeutic substances. In this platform, human therapeutic proteins are produced and delivered on-site by living lactic acid bacteria acting like small bioreactors, for example in skin wounds or in the colon of the intestine.

2019
2ND EDITION

1ST PLACE

Cherry Imaging
www.cherryimaging.com

Cherry Imaging's cutting edge camera and technology, brings long-awaited scientific data to the handsof physicians for accurate, objective, and traceable treatments on both face and body. Based in Israel.

2ND PLACE

Soltégo
www.soltego.com

Soltégo is a bio-pharmaceutical company which has developed a disruptive patented technology: a Salt Inducable Kinase inhibitor. When applied topically, this inhibitor triggers the melanin production pathway, and causes a natural tan and darkening of the skin - without exposure to UV light. Based in United States.

3RD PLACE

Seevix Material Sciences
www.seevix.com

Seevix produces SVX™, the first true man-made spidersilk, which combines excellent mechanical properties with high biocompatibility, non-immunogenicity, and micrometric architecture, yielding a unique biomaterial for cosmetics and dermatology applications.

2

COORDINATORS



Humberto ANTUNES
Partner
Gore Range Capital
Switzerland & USA



Benjamin ASCHER
Plastic surgeon
France



Laurent BRONES
Marketing Director
Symatase
France



Thierry CHIGNON
Managing Partner
Merieux Equity Partners
France



Shimon ECKHOUSE
Chairman
Alon Medtech Ventures
Israel

FRIDAY
AMPHI HAVANE FROM 2 TO 6 PM

LA TRIBUNE IMCAS

Discover market figures and
industry leaders' strategies

PART ONE - 2 PM TO 3:30 PM

New technologies: injectables & EBD (15 min)
Moderator: *Michael Gold*

- **Humberto Antunes**, Partner, Gore Range Capital
- **Shimon Eckhouse**, Chairman, Alon Medtech Ventures

Strategic accounts and channel dynamics (10 min)
Sergio Rossi, Managing Director & Partner, Boston Consulting Group

**Headwinds and tailwinds in the non-invasive
aesthetics market (10 min)**
Nils Peters, Senior Partner, McKinsey & Company

**Sustainability roundtable: are we going to exist in 10
years? (25 min)**
Moderators: *Laurent Brones, Sabrina Fabi*

- **Guive Balooch**, Global Vice President, L'Oreal Technology Incubator
- **Quintin Cassady**, General Counsel, Modern Meadow
- **Kathy Fields**, Dermatologist, USA
- **Paolo Salvadeo**, CEO, Elen SpA

Roundtable: market trends (25 min)
Moderators: *Benjamin Ascher, Mark Nestor*

- **Myriam Cohen-Welgryn**, Worldwide President, L'Oreal Active Cosmetics
- **David Moatazed**, CEO, Evolus
- **Bob Rhatigan**, CEO, Merz Aesthetics
- **Jason Smith**, SVP and President, Allergan Aesthetics International
- **Valérie Taupin**, CEO, Teoxane
- **Todd Tillemans**, CEO, Cynosure

PART TWO - 4 PM TO 6 PM

Market analysis (30 min)
Moderator: *Thierry Chignon*

Medical aesthetics - Global Market analysis in 2023 (10 min)
Raghav Tangri, Principal Analyst, Clarivate

The View from Wall Street (10 min)
David Amsellem, Managing Director, Piper Sandler

**Medical aesthetics' consolidation: have we reached an
inflection point? (6 min)**
Jean-Yves Coste, Senior Director, Michel Dyens & Co.
Q&A (4min)

Industry and physicians partnership (20 min)
Moderators: *Steven Dayan, François Fournier*

Industry panel:

- **Clint Carnell**, CEO, InBrace
- **Michel Cheron**, CEO, Laboratoires Vivacy

Medical panel:

- **Mark Nestor**, Dermatologist, USA
- **Sonja Sattler**, MD, Germany

Roundtable: challenges in medical aesthetics (30 min)
Moderators: *Shimon Eckhouse, Michael Gold*

- **Eyad Al Mchrf**, CEO, Bioscience
- **Alexandre Brennan**, CEO, Fillmed
- **Luca Crippa**, CEO, IBSA
- **Lior Dayan**, CEO, Alma Lasers
- **Gabriele Drigo**, CEO, Neauvia

Roundtable: M&A (30 min)
Moderators: *Humberto Antunes, Per Heden*

- **Jeff Bedard**, CEO, Crown Aesthetics
- **Michel Brousset**, CEO, Waldencast
- **Miguel Pardos**, CEO, Sinclair
- **Andreas Prinz**, CEO, Croma Pharma
- **Kristen Slaoui**, Chief Corporate Development Officer, Galderma

Updated information on
imcas.com & IMCAS Live app

ASK QUESTIONS ON THE CHAT DURING SESSIONS!



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