

IMCAS

GLOBAL MARKET SUMMIT

JANUARY 29TH – 30TH • AMPHI HAVANE

1

THE INDUSTRY
INNOVATION
AWARDS

Thursday
16:00 to 18:00

2

THE INNOVATION
TANK

Friday
10:30 to 12:30

3

LA TRIBUNE

Friday
13:30 to 17:45

Shaping the Future

of Dermatology, Plastic Surgery & Aging Science

PARIS 2026

EXPLORE WHAT'S INSIDE THIS NEW EDITION



WELCOME TO THE

9th Edition of the IMCAS Global Market Summit

We are excited to be gathering the leading business professionals of the medical aesthetic industry in several major events, to discuss all the elements of the dermatology, plastic surgery and aesthetics markets.

From physicians and industry leaders to entrepreneurs and investors, these sessions will allow you to understand modern structures and current trends of the medical market, addressing topics in mergers and acquisitions, future innovations, deployed strategies and for the first time, investments, and much more.

Setting the stage on Thursday afternoon, The Industry Innovation Awards debut as a prestigious competition designed to celebrate excellence and visionary achievements, featuring top industry companies. Each will be pitching an impactful, recently launched innovation to a live audience and a panel of esteemed judges.

On Friday morning, The Innovation Tank will present some of the industry's most promising startups and highlight their current innovations in front of another high-profile jury. The leading business will be recognized and granted the «Start-Up of the Year» award.

In the afternoon, La Tribune will unite industry players from all over the world, starting with analysis of the various market segment figures. During the roundtables, CEOs of the industry's top leaders will acknowledge their company's latest strategies. Exchange with them and discover their vision of the future medical aesthetic market!

The information provided in this program is accurate as of the printing date; however, changes may occur prior to the event.

JOIN OUR SYMPOSIUM

Ahead of the Curve: *Mastering Modern Challenges*

Don't miss our symposium on Saturday, January 31, 2026,
at 10:30 in Amphi Bleu on Level 2

Speakers: Dr. Bianca Viscomi Dr. Vasanop Vachiramon Dr. Kerstin Ortlechner
Dr. Yahia Hashish Dr. Tatjana Pavicic Dr. Mariana Muniz

Moderator: Dr. Tatjana Pavicic



Visit Our Booth L210, Level 2

Scan to explore all our IMCAS 2026 activities.
Symposium | Booth | Expert Talks | L'Atelier BELOTERO®



BOCOUTURE®

BELOTERO®

RADIESSE®

Ultherapy
PRIME®



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IMCAS INDUSTRY INNOVATION *awards*

Master of Ceremony



Thomas RAPPL
Plastic Surgeon
Austria

Jury



Benoit CHARDON
Industry
representative
France



Steven H DAYAN
Facial Plastic Surgeon
USA



Inigo DE FELIPE Y
GARATE
Dermatologist
Spain



Marina LANDAU
Dermatologist
Israel



Alessandra HADDAD
Plastic Surgeon
Brazil



The Industry Innovation Awards

A first look at the 10 featured innovations!



Chaeum Pharma

chaeumpharma.eu

MANO™ Technology is a macro-molecularly associated NANO Technology that brings the Macro-polymer to Nano-chain penetration into depth of the skin, enabling significant enhancement of bioavailability with less chemical and scalable for greater impact.

Booth R355



ExoCoBio

exocobio.com

ExoCoBio All-Day Regeneration is a science-based exosome homecare regimen designed to extend in-clinic results into daily life. Powered by highly purified Rose Stem Cell Exosomes, it combines four products: EXOMIST-S, Sunshine Cushion Pro, Doubl: EX Signal Pad Pro, and Calming Ampoule Pro. This regimen delivers continuous hydration, protection, and regeneration for long-term skin renewal.

Booth G137



IBSA Group

ibsaderma.com

Profhilo® Structura is the first injectable specifically designed to target facial adipose tissue remodeling, addressing age-related fat atrophy rather than volume replacement. Based on NAHYCO® Hybrid Technology, it combines high- and low-molecular-weight hyaluronic acid to restore tissue quality, elasticity, and structural support. Profhilo® Structura introduces a regenerative approach to facial aging, repositioning injectables from filling to true biological stimulation.

Booth L204



Labincube

labincube.com

PLLACUBE™ are advanced PLA-based, multi-active skin-boosting formulations developed using CUBRIX™ technology—the first commercial application of Nobel Prize–recognized MOF science in medical aesthetics. CUBRIX™ enables precise control of molecular spacing, allowing conventional actives to be re-engineered into advanced forms. When applied to PLA, CUBRIX™ significantly reduces particle aggregation tendency and related risks, shortens product hydration time from days to minutes, and enables protective encapsulation and efficient incorporation of antioxidants into multi-active formulations.

Booth C125



Lotos United

lotosgroup.org

MiraLine PLLA 28 is an innovative collagen stimulator containing precisely formulated 150 mg of PLLA and 50 mg of sodium CMC. The product's unique particle technology features spherical particles that ensure optimal biocompatibility and predictable results. The innovation addresses skin aging by activating natural collagen production through controlled release of PLLA particles. The product's formulation prevents particle aggregation and ensures uniform distribution, leading to consistent stimulation of fibroblast activity and collagen synthesis.

Booth D126



Prodermis

prodermis.com

PRODERMIS PROSCULPT is the world's first hybrid dermal filler combining cross-linked hyaluronic acid and polynucleotides in a single formulation. Beyond regeneration, polynucleotides actively enhance HA performance by improving gel cohesion, longevity, and tissue integration. Powered by patented 4L™ HA technology, this dual-action innovation delivers both structural lift and biologically driven improvement in skin quality.

Booth D124



Prollenium

prollenium.com

Revanesse® Revise™+ is a next-generation hyaluronic acid filler specifically developed for the treatment of delicate facial areas, including the tear trough. Its advanced formulation is designed to minimize swelling while maintaining optimal softness, allowing for smooth integration within thin tissues. The gel's low extrusion force and carefully refined rheological properties provide enhanced control during injection, supporting safer, more predictable procedures and delivering natural-looking aesthetic outcomes.

Booth E104



Purlés / Proconcept Labs

purles.eu

Purlés Exosome Revital System is a personalized regenerative solution for periorbital rejuvenation and post-procedural recovery. Powered by dual plant-derived exosome technology, it delivers multidirectional cellular signaling to accelerate healing and enhance outcomes. The modular, device-agnostic system is clinically validated using Lumiscan™ pro diagnostic imaging for objective, reproducible results.

Booth B108



Skin Diligent

skindiligent.com

CEL™ (Cellular Epigenetic Longevity) is a longevity-driven biological platform addressing a key limitation of high-performance actives: while effective, they can induce chronic cellular stress that contributes to biological aging. By precisely and intermittently modulating epigenetic deacetylation pathways, HDAC/SIRT1, CEL™ preserves epigenetic flexibility, autophagy competence, and long-term cellular resilience, enabling sustained efficacy without cumulative aging cost.

Booth E111



Wonder Radical Muscle Toning

wonder.clinic

We are the creators of the patented concept of aesthetic muscle building. Wonder Axon is a unique innovation in the medical-aesthetic industry: the only device capable of developing full-body musculature in a clinical setting. Based on Neuromuscular stimulation, supported by Electromagnetic emissions and Radiofrequency in a non-assisted procedure, it guarantees a minimum 4% monthly increase in muscle mass index. Safe, with no side effects, and suitable for everyone, it reshapes the body by building muscle.

Booth C100

IMCAS INNOVATION tank

AMPHI HAVANE • 10:30 to 12:30

Uncover the best innovations

The Innovation Tank is a unique opportunity for start-ups to pitch their unique ideas to a jury of leaders from the industry and potential investors. This 9th edition gives entrepreneurs the chance to showcase their innovations and demonstrate how they will uniquely solve problems in the fields of dermatology, plastic surgery, aesthetics, cosmeceuticals and aging science.

COORDINATORS



Mathew AVRAM
Dermatologist
USA



Dominique DU CREST
SkinAid Founder
France



Arisa ORTIZ
Dermatologist
USA

ORGANIZED WITH THE COLLABORATION OF

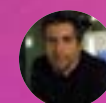


PRESENTING THE Innovation Tank Jury

The IMCAS «Start-Up of the Year» will be determined by a prominent jury of experts comprised of physicians, researchers, inventors, investors, and industry executives.



Humberto ANTUNES
Partner
Gore Range Capital
Switzerland & USA



Guive BALOOCH
Global Managing Director,
Augmented Beauty
& Open Innovation,
L'Oréal
USA



Markus DUBON
MD
Germany



Shimon ECKHOUSE
Chairman,
Alon Medtech
Ventures
Israel



Kathy FIELDS
Dermatologist
USA



Anne Laure GAUDRY
Chief Innovation & Portfolio
Strategy Officer,
HTL Biotechnology
France



Chinmay KANUGA
Head of Search
and Evaluation,
Allergan Aesthetics
USA



Ivy LEE
Dermatologist
USA



Arisa ORTIZ
Dermatologist
USA



Carolin WINTER
Medical Advisor,
Merz Aesthetics
Germany

Organized with the support of



Through the production of products and the support of research funding, the presence of industry is a significant factor in both the discipline of aesthetics, as well as the implemented, day-to-day practice of physicians.

Therefore, The Innovation Tank is organized through the support of industry players who acknowledge their financial role in the advancement of aesthetics and regenerative science as a means for scientific and industry progress.

A special thank you to our participating organizations for their support in this session.

GOLD

CHAEUM

MERZ AESTHETICS®

SILVER

Allergan Aesthetics

htl

L'ORÉAL

BRONZE

BNC

KLASER

INDIBA

LFF

PRODERMIS™

REGEN Biotech, Inc.

REMED

sofwave

SOLTAMEDICAL

tixel

WONDER

The Innovation Tank

Focus on the 12 participating startups of this edition!

Ami Pharm

amipharm.com

AYP-101, the culmination of over 15 years of rigorous R&D, is a first-in-class lipolytic injectable engineered to overcome legacy limitations – pain, swelling and inflammation. Validated by Phase 3 trials demonstrating superior safety and tolerability, AYP-101 is poised to set a new global standard. As market launch approaches, AMI Pharm leads aesthetic innovation, offering a safer next-generation fat-reduction injection for patients and practitioners alike.

Berman Medical

bermanmed.com

Berman Medical is bringing surgical precision to aesthetic dermatology, starting with injectables to deliver safer, more predictable outcomes. The NaviDerm platform replaces generic surface markings and blind injections with subdermal anatomy-aware planning and real-time needle guidance for precise product placement – while preserving natural injection technique. We're building the next generation of precision tools for dermatology.

Derma Gene

Derma Gene is pioneering a first-in-class topical therapy for androgenetic alopecia that targets the root cause of hair loss: DHT signaling via the androgen receptor. Our novel DNzyme based therapeutics selectively cleave mRNA of 5AR1, 5AR2, and the androgen receptor, acting locally within the hair follicle without systemic exposure. Unlike single-target approaches, our platform inhibits the pathway at multiple levels. Preclinical and clinical studies have demonstrated significant reductions in follicular 5AR1, 5AR2, androgen receptor proteins, and DHT, with no impact on blood androgen levels, an effect not observed with placebo.

Epidarus Therapeutics

epidarustherapeutics.com

With extensive laboratory research and clinical validation, Epidarus has developed a proprietary complex of highly bioactive anti-hyaluronidase botanical extracts. When applied topically, the high molecular weight HA content in the skin is increased, resulting in improved skin architecture, moisturization and texture. Inhibiting HA degradation limits the inflammatory low molecular weight HA fraction, resulting in an effective therapy for facial redness and Rosacea.

Evooia

evooia.com

Evooia transforms any smartphone into a structured, pro-grade before/after photo capture tool for aesthetic medicine. Patients capture consistent, comparable images from anywhere, supporting follow-ups even after they return home. Clinics can streamline in-office photography without costly cameras or staff-heavy setups. The result: better image documentation, empowered patients, and more efficient imaging workflows.

Godsend

godsend-unidraw.lovable.app

UniDraw is a physician-designed syringe supporting accessory developed to improve hand stability during aspiration. By enabling aspiration in a neutral hand position, it helps reduce unintended needle tip movement. Developed through repeated clinical iteration, UniDraw is currently used in real-world aesthetic practice, primarily in Taiwan, by nearly 200 physicians with consistently positive feedback.



Mage Biotechnologies

londonregenerative.co.uk

ExoCube is the first FDA-cleared injectable secretome device, transforming a patient's own blood into a potent, autologous, secretome-rich injectable. Through a fully closed system combining activation, filtration, and concentration, ExoCube delivers a biologically powerful formulation containing exosomes, growth factors, cytokines, and miRNAs – redefining point-of-care regenerative medicine.

Mallia Aesthetics

mallia.com

Mallia Aesthetics develops scientifically sound new products to support hair growth and regeneration. With 8T3 Essentials, Mallia Aesthetics is opening a new category of cosmetic care: targeted applications that act directly on the hair follicles – for regeneration, structural reinforcement, and growth-promoting activation. Whether for the scalp, eyelashes, or eyebrows – 8T3 supports natural processes from within, delivering visibly healthy, stronger results.

Qold Biosciences

Qold Biosciences' innovation entails development of a novel solid-state mid-InfraRed wavelength laser that photo-acoustically extracts tissue without causing bulk heating in the surrounding tissue. This results in minimal pain and subsequently, short downtime, making this a lunch time procedure which can be used for ablation of all skin types. It intends to address limitations of current ablative resurfacing lasers (pain, long downtime, suitable for Fitzpatrick Skin Types I-IV) by offering Cold Ablation using proprietary technology to provide ablative-like efficacy with the safety profile of non-ablative lasers.

Rapalogix Health

rapalogix.com

Ageing reduces biological activity of fibroblasts, compromising their ability to maintain skin health. Anti-aging interventions stimulate these compromised fibroblasts, causing further cellular stress & exhaustion. RLX-201, a rapamycin analog, induces cellular repair of exhausted fibroblasts into a younger, more active phenotype via TORC1 inhibition, clinically resulting in rapid & significant improvements in skin elasticity & other skin quality parameters.

Sayenza Biosciences

sayenza.com

Sayenza Bio is transforming fat-based medicine with ARC-1, the first fully automated platform to convert liposuction fat into optimized grafts and regenerative-grade tissue at the point of care. By automating processing into high-quality formulations within minutes, ARC-1 eliminates manual variability, streamlines surgical workflows, and unlocks the full regenerative potential of adipose tissue.

Syntr Health Technologies

syntrhealth.com

Syntr Health has developed an FDA-cleared robotic system that automates fat tissue processing for reconstructive and regenerative procedures. It purifies and microsized fat at a fraction of the time required by current technologies and surgical methods, replacing manual, variable workflows while increasing cell yields and preserving regenerative cells in a standardized and reproducible manner. The platform has been used in facial fat volume restoration, breast reconstruction and augmentation, chronic wound care, and orthopedic surgery, supporting durable results and high patient and clinician satisfaction.

VOTE FOR
YOUR FAVORITE
STARTUP!

A QR code will be displayed on-screen for you to vote for your favorite startup after the last pitch. Don't miss this opportunity to play a role in selecting this year's crowned startup!

The Innovation Tank

Get a glimpse of the winners from our previous editions

8TH EDITION

2025

1ST PLACE

Squaremind
squaremind.com

SquareMind’s mission is to transform skin exams making them more efficient and accessible. It has developed Swan, a revolutionary robotic solution launching in 2025. Swan delivers the world’s first full-body dermoscopy with unprecedented high-resolution scans, completed automatically in minutes. A first AI companion identifies new and changed pigmented lesions. Swan aims to set a new standard of care in dermatology while optimizing physicians’ time.

2ND PLACE

Raziel Therapeutics
raziel-therapy.com

Raziel Therapeutics is a phase-3-ready pharmaceutical company focused on the development of RZL-012, a novel injectable New Chemical Entity (NCE) designed for focal fat reduction in aesthetic indications such as submental fat (SMF, “double chin”) reduction and body shaping/contouring.

3RD PLACE

Sylke
sylke.com

SYLKE® is a groundbreaking wound closure and dressing device crafted from 99.9999% silk fibroin, offering a safer, more patient-friendly alternative to traditional synthetic devices. By utilizing silk fibroin, a biocompatible and non-immunogenic protein, SYLKE® delivers a water-resistant, long-lasting, and skin-friendly solution that outperforms conventional options. As the only FDA-registered device of its kind, SYLKE® reimagines silk—one of the oldest biomaterials in medicine—to advance wound healing and patient care without compromise.

7TH EDITION

2024

1ST PLACE

Fount Bio
fountbio.com

2ND PLACE

Caarisma
caarisma.com

3RD PLACE

B.A.I Biosciences
baibiosciences.com

6TH EDITION

2023

1ST PLACE

Fastox
fastox.ch

2ND PLACE

Parallel Health
parallelhealth.io

3RD PLACE

Biosensorlab

5TH EDITION

2022

1ST PLACE

Avava
avavamedical.com

2ND PLACE

Lipocube
lipocube.com

3RD PLACE

QuantiFace
quantiface.com

4TH EDITION

2021

1ST PLACE

Hairstetics
hairstetics.com

2ND PLACE

Lattice Medica
lattice-medical.com

3RD PLACE

VeraDermics
veradermics.com

3RD EDITION

2020

1ST PLACE

Blossom Innovations
blossominnovations.com

2ND PLACE

Cytrellis
cytrellis.com

3RD PLACE

Ilya Pharma
ilyapharma.se

2ND EDITION

2019

1ST PLACE

Cherry Imaging
cherryimaging.com

2ND PLACE

Soltégo
soltego.com

3RD PLACE

Seevix Material Sciences
seevix.com

1ST EDITION

2018

1ST PLACE

PB&B
pbbtech.ch

2ND PLACE

La Jolla NanoMedical
lajollananomedical.com

3RD PLACE

DAMAE Medical
damaemedical.fr



LA TRIBUNE

AMPHI HAVANE

Friday, January 30th • 13:30 TO 17:45

La Tribune is a high-level forum bringing together senior industry leaders, physicians and expert analysts to discuss the key trends, innovations, and market dynamics shaping the medical aesthetics market. It offers a strategic, data-driven perspective on where the field is heading.

COORDINATORS



Humberto ANTUNES
Partner
Gore Range Capital
Switzerland & USA



Dr. Benjamin ASCHER
Plastic Surgeon
France



Laurent BRONES
Marketing Director
Symatase
France



Thierry CHIGNON
Managing Partner
Merieux Equity
Partners
France



Dr. Shimon ECKHOUSE
Chairman
Alon Medtech Ventures
Israel

Part 1 13:30 to 15:30

KEYNOTE ⌚ 10min – Dr. Michael HODIN, CEO, Global Coalition on Aging

MARKET DATA ⌚ 50min

Moderators: Laurent BRONES & Thierry CHIGNON

- Aesthetics market outlook: the road ahead, **Raghav TANGRI**, Associate Director & Practice Head, CETAS Healthcare ⌚ 10min
- How GLP-1 agonists are continuing to shape the medical aesthetics landscape, **Nils PETERS**, Senior Partner, McKinsey ⌚ 10min
- A US market analysis, **Michael MORETTI**, CEO & Editor, Medical Insights ⌚ 10min
- Current offering won't keep you afloat – Battling for premium positioning in medical aesthetics, **Sergio ROSSI**, Senior Partner & Managing Director, BCG ⌚ 10min
- Q&A ⌚ 10min

CHANGING LANDSCAPE IN AESTHETIC MEDICINE ⌚ 30min

Moderators: Humberto ANTUNES & Pr. Marc NESTOR

PART 1 – ROUNDTABLE ⌚ 25min

Michel BROUSSET, CEO, Waldencast
Jeff BEDARD, Founder and Executive Chairman, Revance
Dr. Michael KEYOUNG, Senior Managing Director & Head of North America, CBC Group
Michael GIAQUINTO, Managing Director, Well Fargo
David MOATAZEDI, CEO, Evolus
Lou SCAFURI, CEO, Sofwave

PART 2 – OPEN MIC ⌚ 5min

ROUND TABLE: NEUROMODULATORS ⌚ 25min

Moderators: Natalene HOEPFFNER & Dr. Grant STEVENS

Overview of global neuromodulator programs in 2026, **Fauad HASAN** ⌚ 5min

Dr. Jon EDELSON, CEO, Eirion Therapeutics
Byung soo KIM, Head of Global Business Division, Jetema
Dr. Hyuoung Jin MOON, VP & Chief Medical Officer, Hugel
Bob RHATIGAN, CEO, Merz Aesthetics

Part 2 16:00 to 17:45

ROUND TABLE: LASERS & EBD ⌚ 25min

Moderators: Dr. Shimon ECKHOUSE & Dr. Michael GOLD

Lior DAYAN, CEO, Alma Lasers
Moshe MIZRAHY, CEO, InMode
Paolo SALVADEO, General Manager, El.En. Group
Nadav TOMER, CEO, Cynosure Lutronic

ROUND TABLE: INJECTABLE HYALURONIC ACID ⌚ 40min

Moderators: Dr. Kathy FIELDS & François FOURNIER

Luca CRIPPA, Chairman of the Executive Committee & Chief Commercial Officer, IBSA Group
Jean-Philippe HECQUET, President & CEO, Laboratoires Vivacy
Benjamin HERBAGE, Deputy Managing Director, Symatase
Walter GEIGER, CEO, Prolenium

ROUND TABLE: COMBINED TREATMENTS ⌚ 35min

Moderators: Dr. Benjamin ASCHER & Dr. Kavita MARIWALLA

Gabriele DRIGO, President & Founder, Neauvia
Dr. Ana KOSTOVA, VP, International Marketing & Commercial Operations, Allergan Aesthetics
Gerry MUHLE, Head of Global Product Strategy, Galderma
Andreas PRINZ, CEO, Croma Pharma

CONCLUSION ⌚ 5min

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- Ask your questions to the panelists for the moderators to share



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